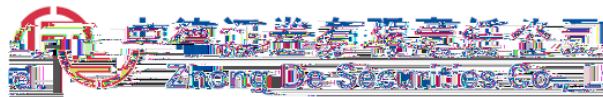




Qingdao Huicheng Environmental Technology Co., Ltd.

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2021 7 7 2027 7 6

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	Qingdao Huicheng Environmental Technology Co., Ltd.
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2020

100,000,000

	30,851,812	30.85%
1	28,421,250	28.42%
2	2,430,562	2.43%
	69,148,188	69.15%
1	69,148,188	69.15%
2	-	-
	100,000,000	100.00%

2020

1			17,060,250	17.06%
2			12,174,450	12.17%
3			10,828,500	10.83%
4			3,472,500	3.47%
5			2,430,562	2.43%
6			2,269,600	2.27%
7			1,471,750	1.47%
8			1,365,450	1.37%
9			1,331,600	1.33%
10			1,211,950	1.21%
			53,616,612	53.61%

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8 70%

2020	17.06%
	10.83%
27.89%	

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106,333,100

33.23%

100 /

100

32,000.00

			%
1		190,000	5.94
2		77,778	2.43
3		43,902	1.37
4		35,666	1.11
5		32,108	1.00
6		30,213	0.94
7		29,700	0.93
8		24,345	0.76
9		22,167	0.69
10		16,771	0.52

	588.80
	70.75
	47.17
	23.58
	42.45
	5.66
	778.41

[2021] ZG11716

81 1 22

010-59026600

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20 23-31

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1	4 / FCC	56,169.00	32,000.00
		56,169.00	32,000.00

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2.5% 0.5% 0.7% 1.2% 1.8%
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$$Q=V/P$$

V

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$$P_1=P_0/(1+n)$$

$$P_1=(P_0+A*k)/(1+k)$$

$$P_1=(P_0+A*k)/(1+n+k)$$

$$P_1=P_0-D$$

$$P_1 = (P_0 - D + A * k) / (1 + n + k)$$

P_1

P_0

n

A

k

D

/

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1

1 4 / FCC

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1

2

3

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5

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2

10%

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2020 8 27

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A+

	2020	/2020	2019	/2019	2018	/2018
		30.81%		29.59%		49.86%
		10.93		12.64		11.43
		100%		100%		100%
		100%		100%		100%

1 % / ×100%

2 / +

3 = /

4 = /

A

	2020	2019	2018
	4.11%	8.30%	21.14%
	732.75	572.51	464.27
	1,968.77	3,713.42	5,910.37
	3.00%	7.19%	19.60%
	0.27	0.48	0.85
	0.20	0.41	0.79

	2020/12/31	2019/12/31	2018/12/31
	1.42	2.33	0.85
	1.16	2.09	0.74
	30.81%	29.59%	49.86%
	26.98%	28.56%	47.54%
	2020	2019	2018
	3.73	3.09	3.28

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(此页无正文,为《青岛惠城环保科技股份有限公司向不特定对象发行可转换公司债券上市公告书》之盖章页)

青岛惠城环保科技股份有限公司

2021年7月19日

（此页无正文，为《青医惠诚环保科技股份有限公司向不特定对象发行可转换公司债券上市公告书》之盖章页）

中德证券有限责任公司

